Approve Transaction Amount and Approve Professional Service Agreement Amendment: Enterprise Resource Planning (ERP) Implementation Project

May 15, 2025

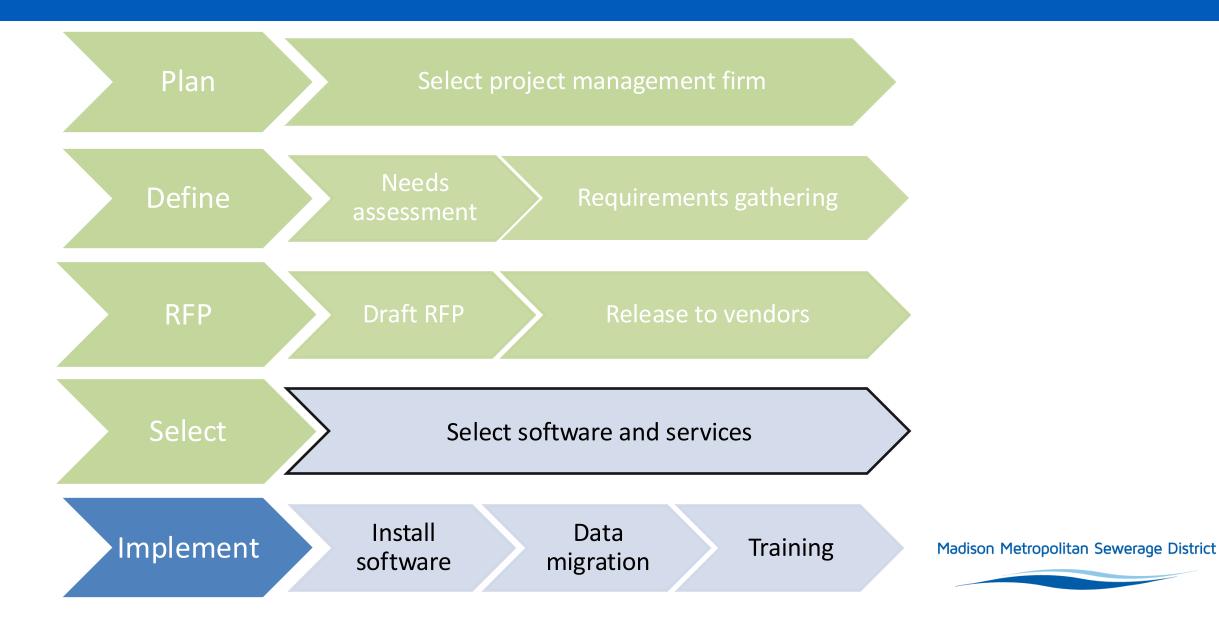


# **Today's Presentation**

- Q1 & Q2 Progress
- BerryDunn Contract Amendment
- Next Steps
- Questions



### **Project Phases**



# Q1 & Q2 Progress

Madison Metropolitan Sewerage District January 8 vendors responded to RFP

### **February and March** Evaluation Team reviewed proposals Round 1 Scoring and Short-List Identification

April Vendor Demonstrations Round 2 Scoring and Preferred Vendor Identification

May

Reference checks Best and Final Offer (BAFO)

### **RFP Evaluation Team**

- Batina Culver, District Technology Manager
- Matt Leitzen, Procurement Agent
- Mike Lipski, HR Director
- Dana Reed, Director of Enterprise Services
- Matt Schuman, Reliability Process Manager
- Bill Walker, Deputy Director
- Jim Rhinerson, Comptroller

### **Vendor Demonstrations**

### Mar 31-Apr 2

Systems Implementer: Tyler Technologies Software: Tyler Enterprise ERP

### Apr 2-Apr 4

Systems Implementer: Apps Associates Software: Oracle Fusion Cloud

Apr 7-Apr 9 Systems Implementer: Strada Software: Workday

The District reserves the right to invite any other responding vendors to demo, if needed. One of these vendors may or may not end up being the finalist.

## **BerryDunn Consultant – Austin Nichols**





### **BerryDunn Engagement**

- Signed contract for phases 0-3 in March 2024
- Included an optional phase 4 amendment to be negotiated by District depending on:
  - Vendor performance
  - Implementation approach selected
    - Scope and complexity
    - Resource requirements
    - Preferred software

Training and change management needed

# Phase 4 Project Management Approach

### BerryDunn to act as implementation manager Coordinate Implementation Risk Activities Management Monitor Budget Monitor Activities **Change Management Oversight**

Strategy

• Plan

Phases

Implementation

Architect & Configure

• Test

- Parallel
- Deploy
- Post-Production



## **Phase 4 Services in Contract Amendment**

#### **Project Management**

- Act as project manager for District
- Provide a cross-functional view of the project
- Establish and utilize project governance structure
- Review budget and change orders
- Assist District with resource planning and management
- Risk and issue identification and mitigation
- Review contract compliance
- Lead Steering Committee and project meetings
- Provide change management services

#### **Architecture and Configuration**

- Recommend business process improvements
- Quality assurance of vendor deliverables
- Participate in system configuration sessions
- Independent verification and validation of vendor deliverables

#### Testing, Training and Deployment

- Review of vendor's testing and training plans
- Data conversion validation
- End user training oversight
- Conduct unit testing and end-to-end testing
- Provide post go-live services

# **Next Steps**

### May

Identify preferred systems implementation and software vendors

### June/July

Commission presentation Contract negotiations

### September

**Begin implementation** 



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# **Questions?**

